



Entered on Docket
December 12, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: October 15, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: January 24, 2008
Time of Hearing: 9:30 a.m.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**AMENDED ORDER APPROVING STIPULATION TO CONTINUE THE
HEARING ON OBJECTION TO CLAIM 819 OF SPECTRUM FINANCIAL IN
THE AMOUNT OF \$49,581,000; CLAIM 821 OF ROLLAND P. WEDDELL IN
THE AMOUNT OF \$13,081,000**

IT IS HEREBY ORDERED:

- Approving the Stipulation Continuing the Hearing on Objection to Claim 819 of Spectrum Financial in the Amount of \$49,581,000; Claim 821 of Rolland P. Weddell in the Amount of \$13,081,000 by and between USACM Liquidating Trust, Spectrum Financial and Rolland P. Weddell [DE 5459];
- The hearing is continued to January 24, 2008 at 9:30 a.m.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
John Hinderaker
Attorneys for USACM Liquidating Trust

Approved/Disapproved:

GUNDERSON LAW FIRM

By: _____
Mark H. Gunderson
Laura M. Arnold
Counsel for Spectrum Financial and Rolland P. Weddell

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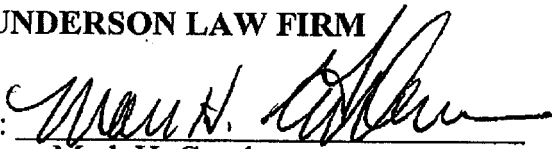
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